

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO  
RICO,

as representative of

THE COMMONWEALTH OF PUERTO  
RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION REGARDING  
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S  
APPEARANCE AT JUNE 6–8, 2023 CLAIM ESTIMATION HEARING**

**PLEASE TAKE NOTICE** that Robert Berezin and Jeremy Cain from Weil, Gotshal & Manges LLP will appear on behalf of National Public Finance Guarantee Corporation (“National”) at the June 6–8, 2023 Claim Estimation Hearing, which will be conducted in person in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007. National’s legal representatives

---

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

reserve the right to be heard on any matter raised by any party at the Claim Estimation Hearing related to the Title III cases, any adversary proceeding pending in the Title III cases, or the interests of National. National's Party Appearance Cover Sheet is attached hereto as **Exhibit A**.

**RESPECTFULLY SUBMITTED**, this 2nd day of June, 2023.

**WE HEREBY CERTIFY** that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

**ADSUAR MUÑOZ GOYCO  
SEDA & PÉREZ-OCHOA, P.S.C.**  
PO BOX 70294  
San Juan, PR 00936  
Telephone: 787.756.9000  
Facsimile: 787.756.9010  
Email: epo@amgprlaw.com  
loliver@amgprlaw.com  
acasellas@amgprlaw.com

By: /s/ Eric Pérez-Ochoa  
Eric Pérez-Ochoa  
USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli  
Luis Oliver-Fraticelli  
USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera  
Alexandra Casellas-Cabrera  
USDC-PR No. 301010

**WEIL, GOTSHAL & MANGES LLP**  
Matthew S. Barr (admitted *pro hac vice*)  
Jonathan Polkes (admitted *pro hac vice*)  
Robert Berezin (admitted *pro hac vice*)  
Jeremy Cain (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: matt.barr@weil.com  
jonathan.polkes@weil.com  
robert.berezin@weil.com  
jeremy.cain@weil.com

Gabriel A. Morgan (admitted *pro hac vice*)  
700 Louisiana Street, Suite 1700  
Houston, TX 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511  
Email: gabriel.morgan@weil.com

**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

Name of Party		<b>National Public Finance Guarantee Corporation</b>
ATTORNEY 1	Appearance Method	In-Person NY
	Name	Robert Berezin
	Law Firm	Weil, Gotshal & Manges LLP
	Email	robert.berezin@weil.com
	Phone Number	(212) 310-8884
	Docket Entry No. of Notice of Appearance	ECF No. 18829
ATTORNEY 2	Appearance Method	In-Person NY
	Name	Jeremy Cain
	Law Firm	Weil, Gotshal & Manges LLP
	Email	jeremy.cain@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of Notice of Appearance	ECF No. 18829